



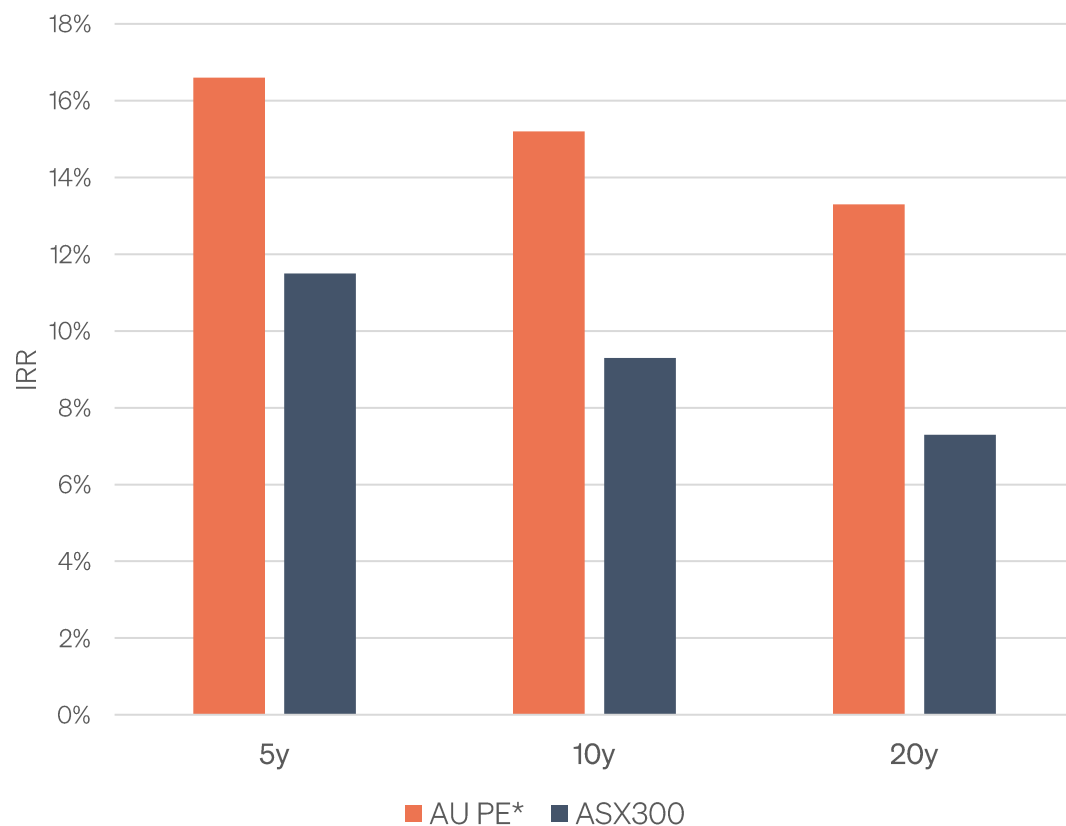
# Five V Capital Horizons Fund

Horizons is open to wholesale investors only

Five V / Capital

Private equity outperforms, so...

...investors that can, make PE a large part of their portfolios

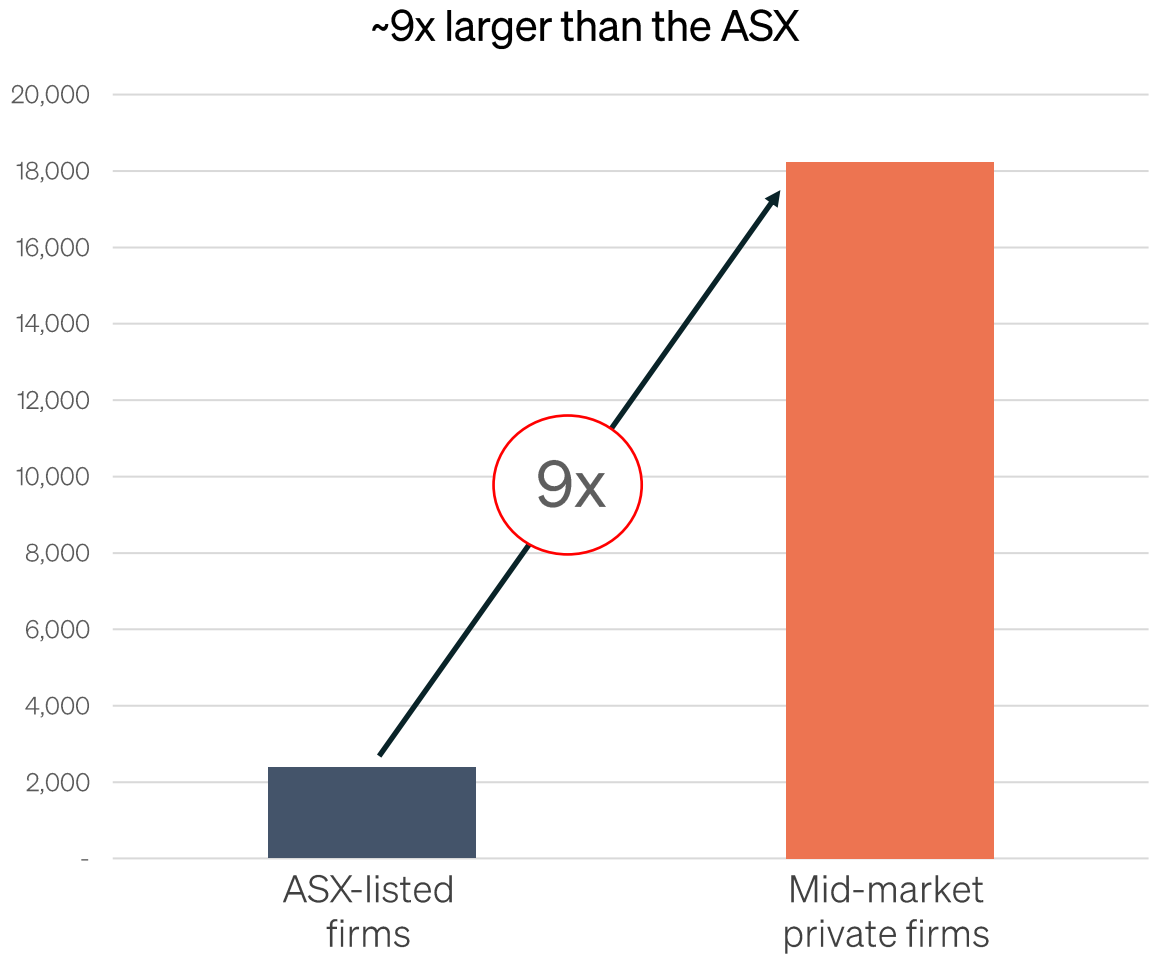


The Future Fund has a 17% allocation to PE

Individuals have 4%

Mid-market private equity  
is particularly compelling

# The private mid-market opportunity is huge...



...and in transition...

Over the next 20 years,  
\$4 trillion of family and private  
business wealth will transfer  
ownership

...Five V is focused on capturing this opportunity...



\$1.5b AUM



Founded in 2016



Team of 32



Active investors



Growth not cost-out



We care

Alignment; Five V staff are our largest investors

...by investing in exceptional private businesses...

A/NZ-based

Strongly profitable + growth potential

Market leaders in product/service

Founders + managers we can work with





...to deliver returns for our investors...

**4.1x money  
on realized investments**

**\$850m  
returned to investors**

**39% IRR (net)**

Aggregate unaudited returns for investors in Five V Capital's closed-ended private equity funds I, II, III and IV as at 31 March 2023. Past performance is not indicative of future performance. Horizons is targeting a net return of 15 – 20% pa. Parties should read the Information Memorandum in full and make sure they understand the risks associated with an investment in Horizons.





BioPak, Horizons seed asset, Five V Fund IV

# BioPak

BioCrew

Five V / Capital

...in a fund structure built for the wealth market

Invests directly in assets

No capital calls

Increased liquidity

Reduced minimum investment



Aims for 15% to 20% net return





# Important notice and disclaimer

This communication was prepared by Five V Capital Pty Ltd (ABN 29 162 193 928 / AFSL# 463 130) as investment manager of Five V Fund III, Five V Fund IV, Five V ESVC Fund I and Five V ESVC Fund II and Five V Horizons Fund.

It contains general information only and has been prepared without taking account of any person's objectives, financial situation or needs. It is not intended as a securities recommendation or statement of opinion intended to influence a person or persons in making a decision in relation to investment. Any persons relying on this information should obtain professional advice before doing so.

Before making an investment decision, you should consider the relevant offer documents (including the Information Memorandum) which are available via email at [fivevcapital@automicgroup.com](mailto:fivevcapital@automicgroup.com) and assess whether the product is appropriate to acquire and hold given your objectives, financial situation or needs. While Five V Capital Pty Ltd believes the information contained in this communication is reliable, no warranty is given as to its accuracy, reliability or completeness and persons relying on this information do so at their own risk.

Subject to any liability which cannot be excluded under the relevant laws, Five V Capital Pty Ltd disclaims all liability to any person relying on the information contained in this communication in respect of any loss or damage (including consequential loss or damage), however caused, which may be suffered or arise directly or indirectly in respect of such information.

Any opinions and forecasts reflect the judgment and assumptions of Five V Capital Pty Ltd and its representatives on the basis of information at the date of publication and may later change without notice.

Any projections contained in these presentations are estimates only and may not be realised in the future.

Past performance is for illustrative purposes only and is not indicative of future performance.

Zenith Disclaimer: The Zenith Investment Partners ('Zenith') (ABN 27 103 132 672, AFSL 226872) rating (assigned FVC2938AU - June 2023) referred to in this piece is limited to "General Advice" (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual, including target markets of financial products, where applicable, and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product issuer, fund manager or related party to conduct Product Assessments. Full details regarding Zenith's methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at Fund Research Regulatory Guidelines.

Lonsec Disclaimer: The Lonsec Rating (assigned as follows: Five V Capital Horizons Fund — June 2023) presented in this document is published by Lonsec Research Pty Ltd ('Lonsec') (ABN 11 151 658 561, AFSL 421445). The Rating is limited to "General Advice" (as defined in the Corporations Act 2001 (Cth)) and based solely on consideration of the investment merits of the financial products. Past performance information is for illustrative purposes only and is not indicative of future performance. They are not a recommendation to purchase, sell or hold Plato products, and you should seek independent financial advice before investing in these products. The Rating is subject to change without notice and Lonsec assumes no obligation to update the relevant documents following publication. Lonsec receives a fee from the Fund Manager for researching the product using comprehensive and objective criteria. For further information regarding Lonsec's Ratings methodology, please refer to our website at [lonsec.com.au/investment-product-ratings](http://lonsec.com.au/investment-product-ratings)