

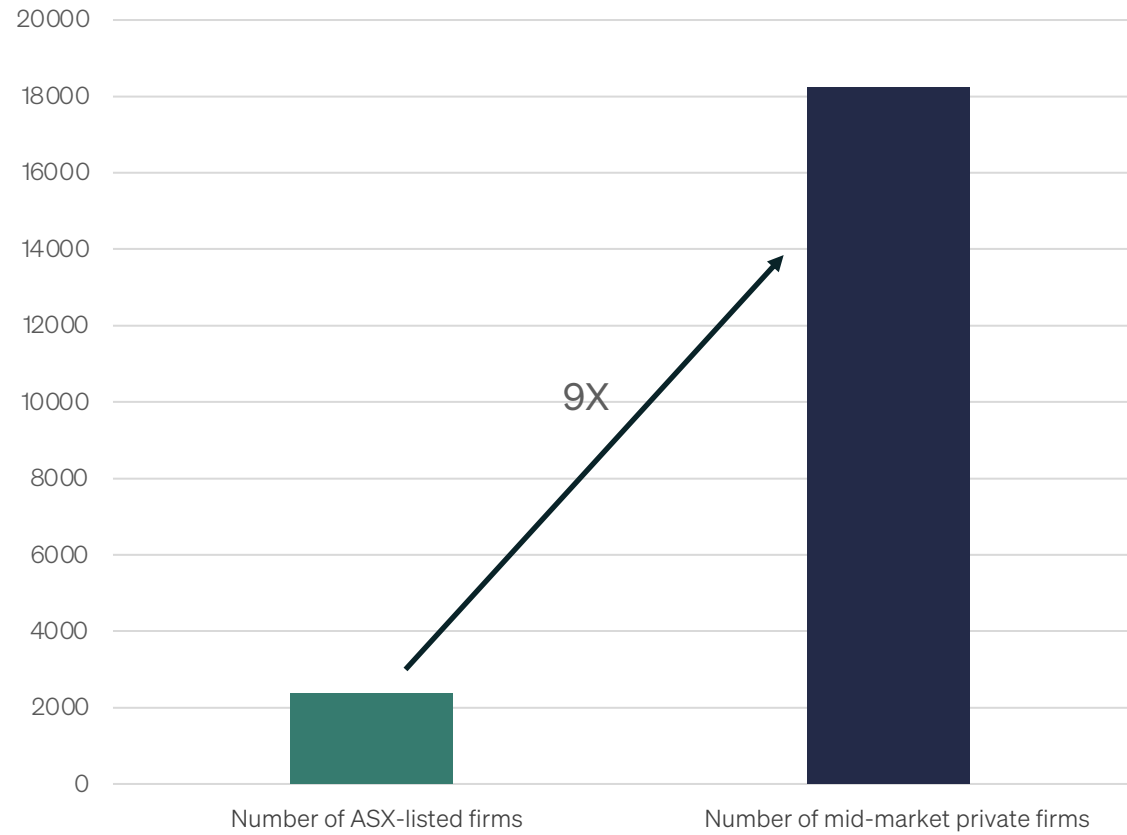


# Mid-market Private Equity



# The private mid-market opportunity is huge

~9x more mid-market private businesses than all ASX stocks





# Over the next 20 years, \$4 trillion of family and private business wealth will transfer ownership

This once-in-a-generation event, driven by retiring baby boomers, affects these ~18,000 mid-sized private businesses in Australia.

Many will seek new owners.



# Five V is a leading mid-market private equity investor



\$1.5b assets under management



Founded in 2016 and remains majority owned by founders



Team of 25 that is aligned



Active investors who help companies realise their potential



Invest in growth rather than stripping costs



We care about our communities and seek to do good



# Profitable, strongly performing businesses that are generating cash flow



**Largest independent tech consulting firm delivering cloud and tech.**



**Leading designer of premium outdoor adventure and camping equipment.**



**Supplier of networking equipment to data centers and other commercial customers.**



**Largest provider of parking software and services to councils and infrastructure owners.**



**Leading provider of branded sustainable foodservices packaging.**

**Five V thesis:**

Supporting management to build the largest independent technology consulting firm in Australia.

Improve operations and leverage the incredible brand and products.

Accelerate growth organically and through M&A.

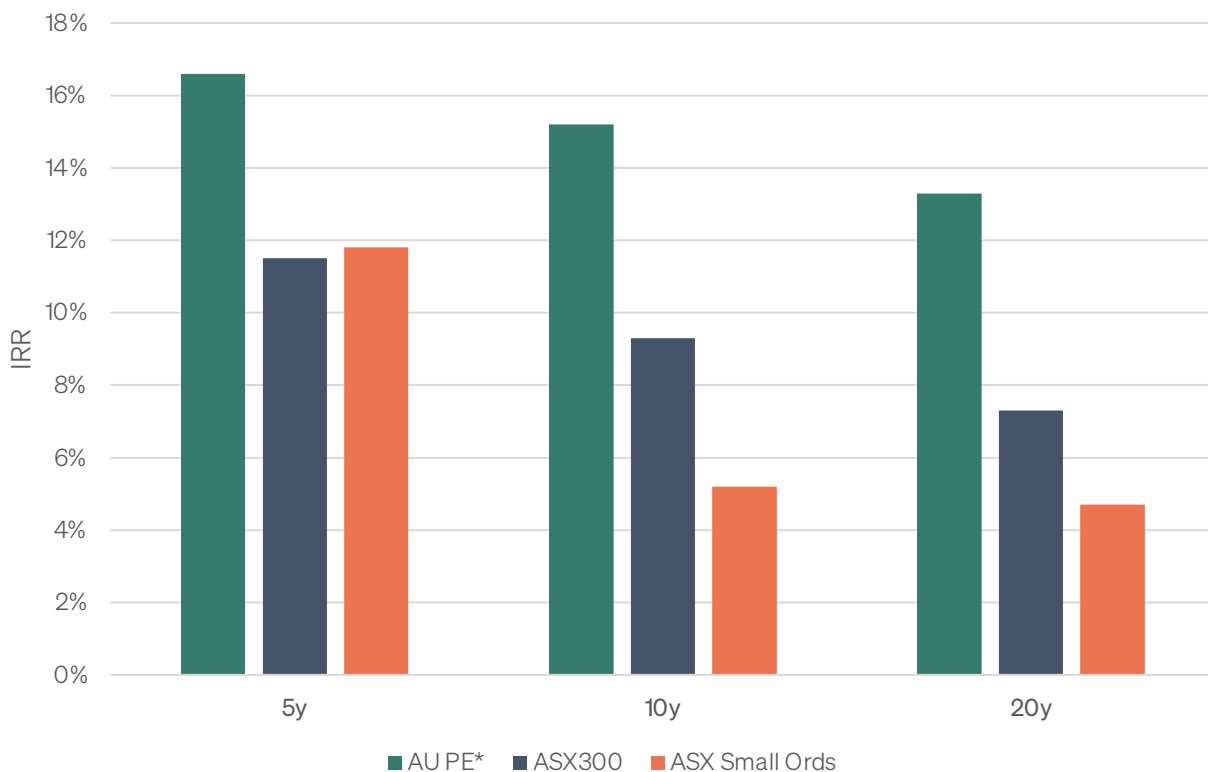
Strong structural tailwinds underpinned by long term local government and infrastructure contracts.

First-mover with ESG tailwinds as consumers expect more from businesses.

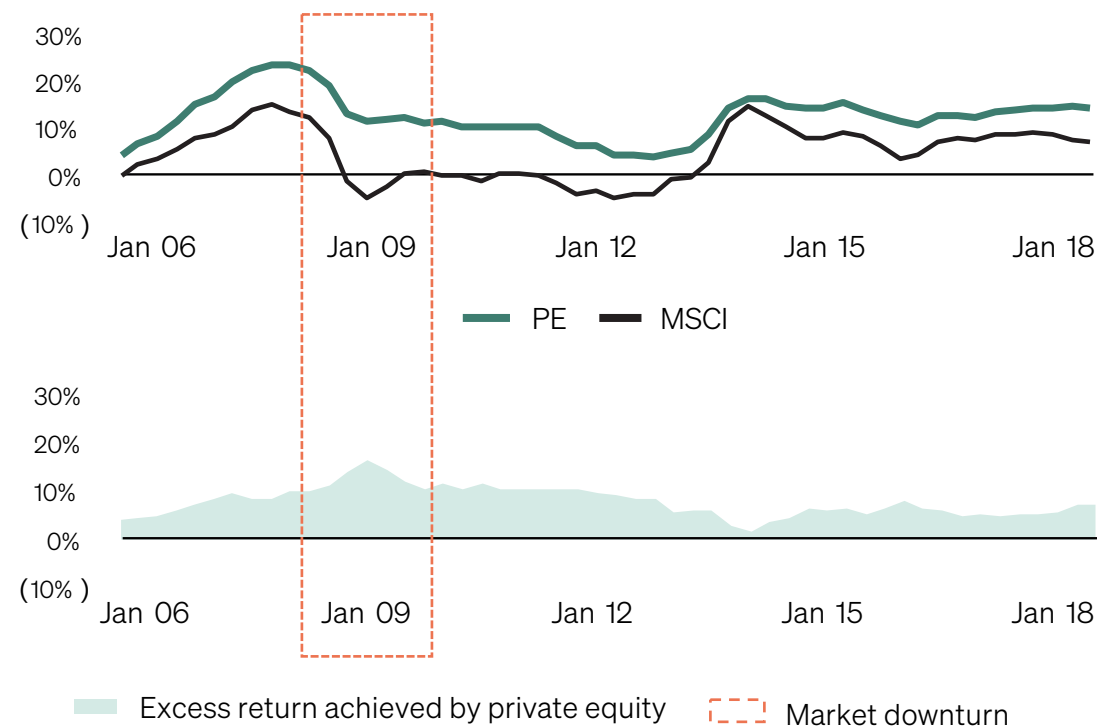


# Private equity outperforms through all cycles...

Private markets achieve superior returns relative to public markets

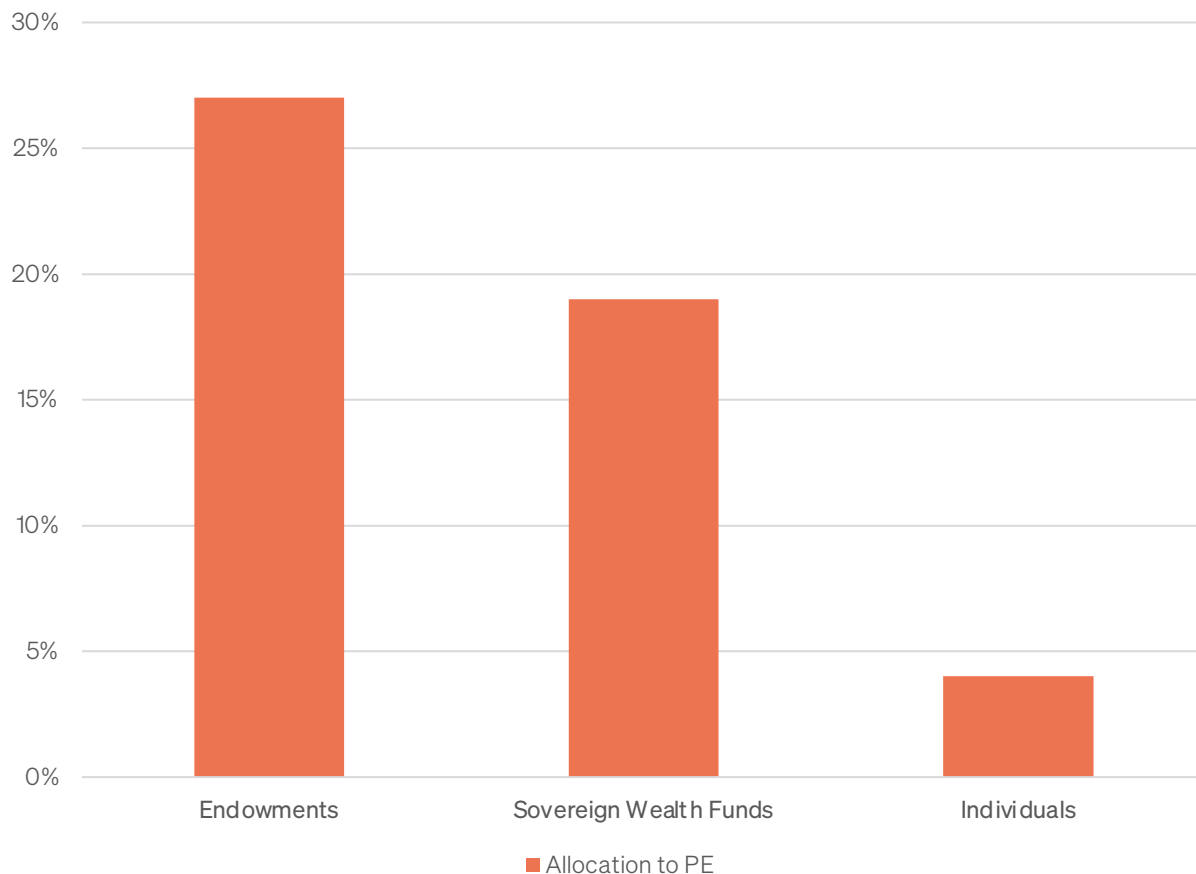


The outperformance of private markets accelerates in market downturns





## Investors that can, choose to make PE a large part of their portfolios.



The Future Fund has a 17% allocation to PE

whereas

individuals have just a 4% allocation because traditional fund structures preclude them.

Horizons makes  
investing in mid-market  
private equity accessible





## Horizons' fund structure is designed for transparency and ease

### Invests directly in assets

Investors can see exactly what they own and receive quarterly commentary on the businesses

### Designed to work on platforms

No on-going capital calls

### Significantly reduced minimum investments

Minimum initial investment of \$100,000

### Quarterly liquidity

Quarterly redemptions starting March 2025 to enable fund establishment

Horizons seek to generate annual returns of 15% to 20% net of fees and charges

# Important notice and disclaimer



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