



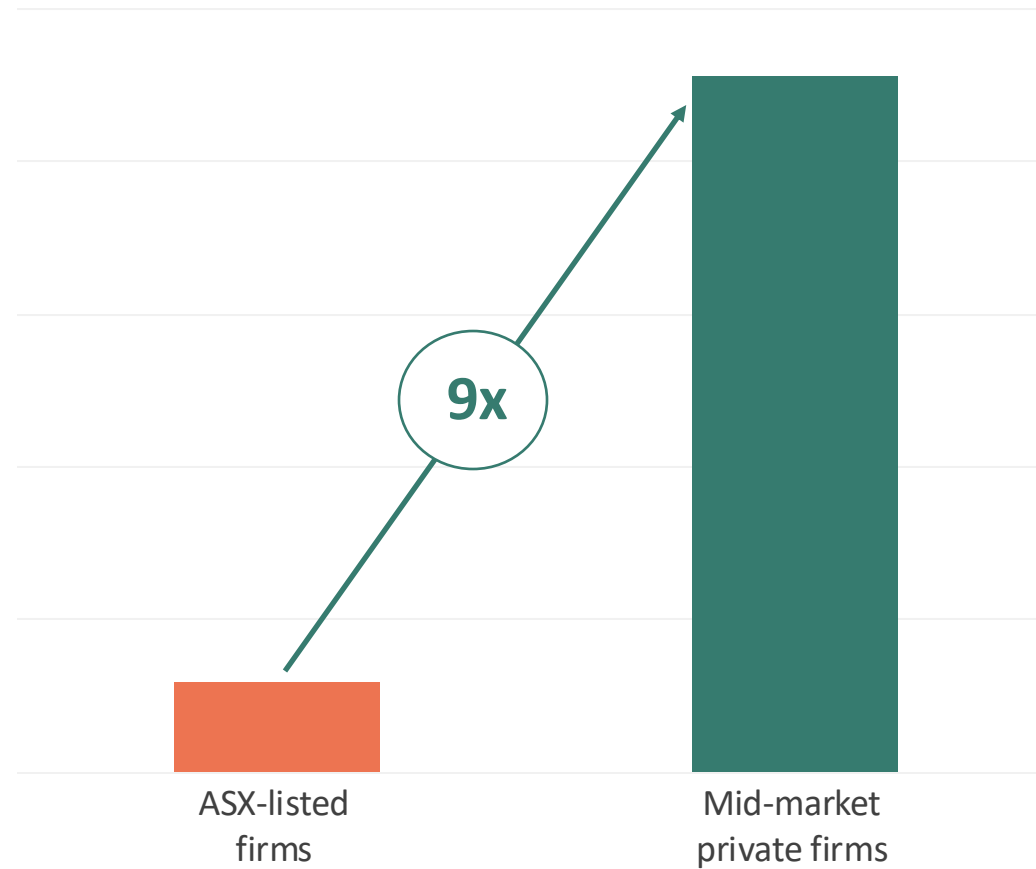
Capturing the incredible private equity opportunity

Horizons is open to wholesale investors only

Five V / Capital

...in Australia, the opportunity for 'mid-market' is huge

~9x larger than the ASX



Over the next 20 years, \$4 trillion
of wealth will transfer



back the global sustainable packaging revolution...

Thesis

Back the local leader, with global reach, and drive hard at market tailwinds (avoiding plastic)



Metrics

5bn

pieces of compostable packaging delivered annually

1,000s

locations serviced globally through 10 warehouses

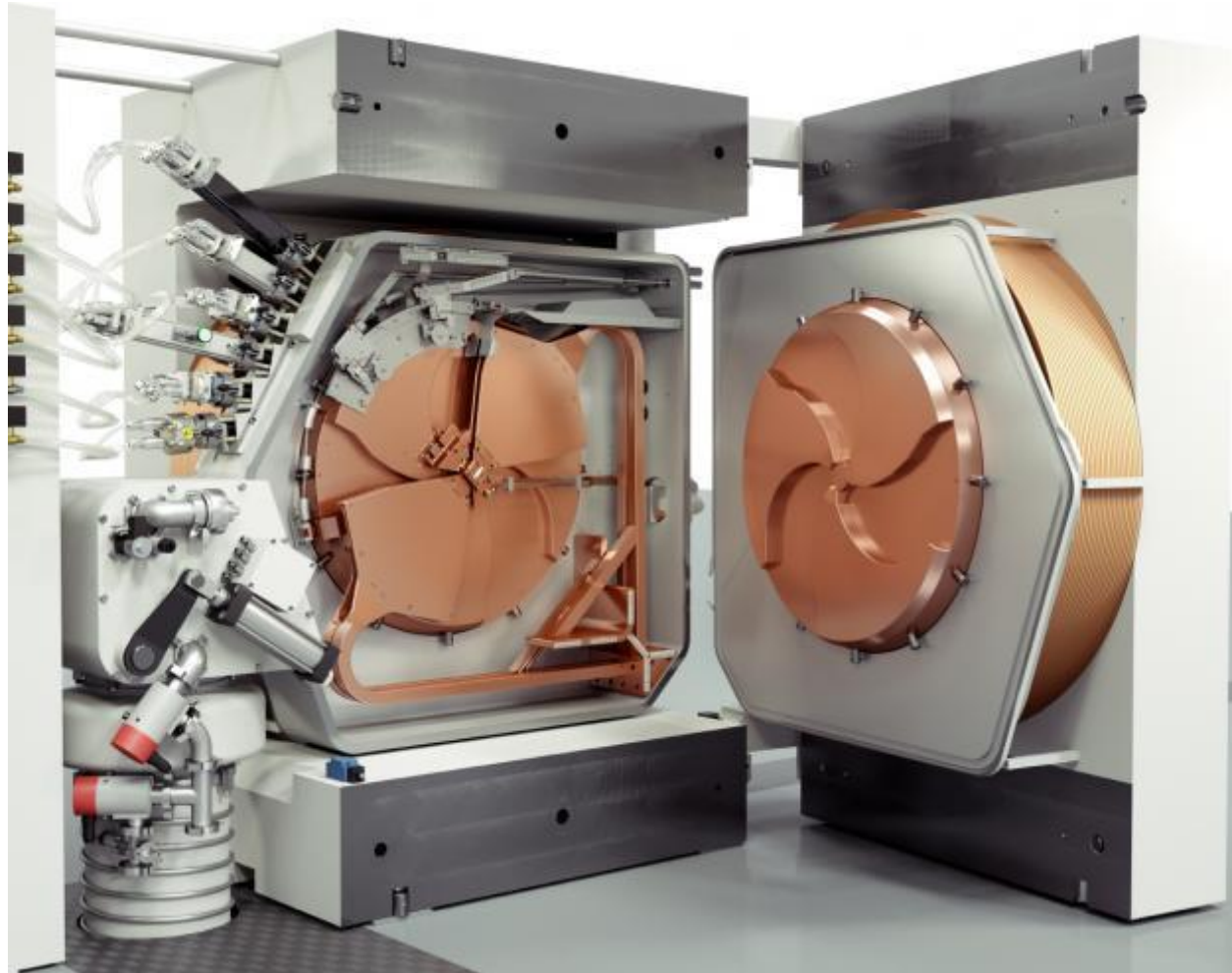
650

40ft containers delivered by customers each month

22,000

tonnes of plastic avoided in 2023

Do you know what this machine does?





invest at the forefront of cancer diagnostics & therapy...

Thesis

ANZ's highest quality manufacturer of radioisotopes, servicing a rapidly growing cancer care sector



Metrics

180,000

patients use our tracers each year in ANZ

4,000

doses manufactured per week

14%

growth in PET scans each year, fastest growing 'camera'

6

people are diagnosed with cancer for every 1,000 people scanned

Five V exists to focus on the mid-market opportunity...



\$2.5b AUM



Founded in 2016



Team of 40



Active investors



Growth not cost-out



We care

Alignment; Five V staff have invested \$150m into our funds

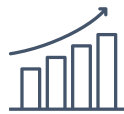
Horizons makes investing in private equity accessible...



Invests directly in assets



No capital calls to manage



Ability to redeem



Clear fee structure

Horizons targets annual net returns of 15% to 20%



Important notice and disclaimer

This communication was prepared by Five V Capital Pty Ltd (ABN 29 162 193 928 / AFSL# 463 130) as investment manager of Five V Fund III, Five V Fund IV, Five V ESVC Fund I and Five V ESVC Fund II and Five V Horizons Fund.

It contains general information only and has been prepared without taking account of any person's objectives, financial situation or needs. It is not intended as a securities recommendation or statement of opinion intended to influence a person or persons in making a decision in relation to investment. Any persons relying on this information should obtain professional advice before doing so.

Before making an investment decision, you should consider the relevant offer documents (including the Information Memorandum) which are available via email at fivevcapital@automicgroup.com and assess whether the product is appropriate to acquire and hold given your objectives, financial situation or needs. While Five V Capital Pty Ltd believes the information contained in this communication is reliable, no warranty is given as to its accuracy, reliability or completeness and persons relying on this information do so at their own risk.

Subject to any liability which cannot be excluded under the relevant laws, Five V Capital Pty Ltd disclaims all liability to any person relying on the information contained in this communication in respect of any loss or damage (including consequential loss or damage), however caused, which may be suffered or arise directly or indirectly in respect of such information.

Any opinions and forecasts reflect the judgment and assumptions of Five V Capital Pty Ltd and its representatives on the basis of information at the date of publication and may later change without notice.

Any projections contained in these presentations are estimates only and may not be realised in the future.

Past performance is for illustrative purposes only and is not indicative of future performance.