

Solaris Australian Equity Income Fund

Pinnacle Summit – Boutique Edge 2023



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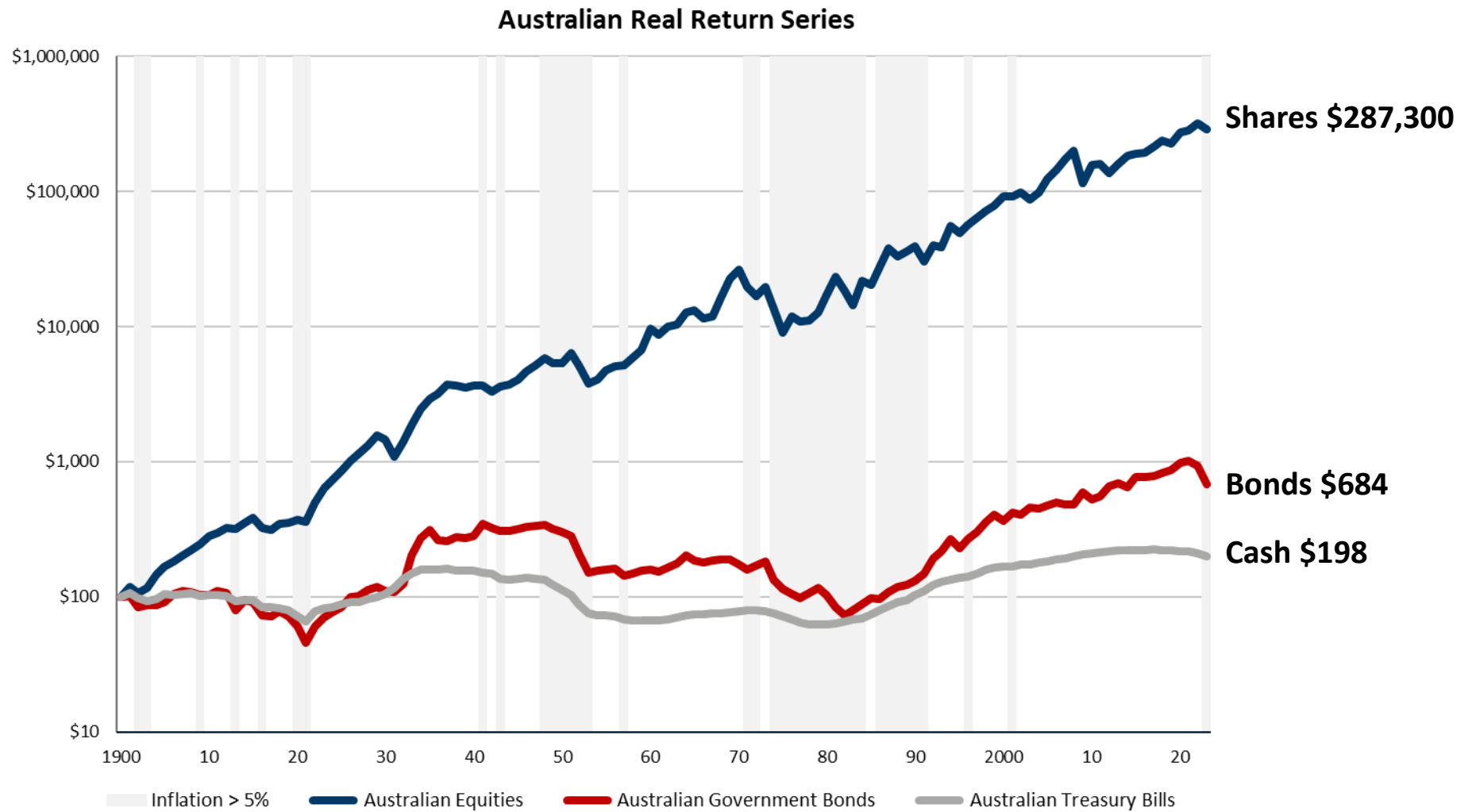
Solaris Australian Equity Income Fund

Why equities?

Dividend traps and why active management is key

The Solaris difference – a focus on Income and Capital Growth

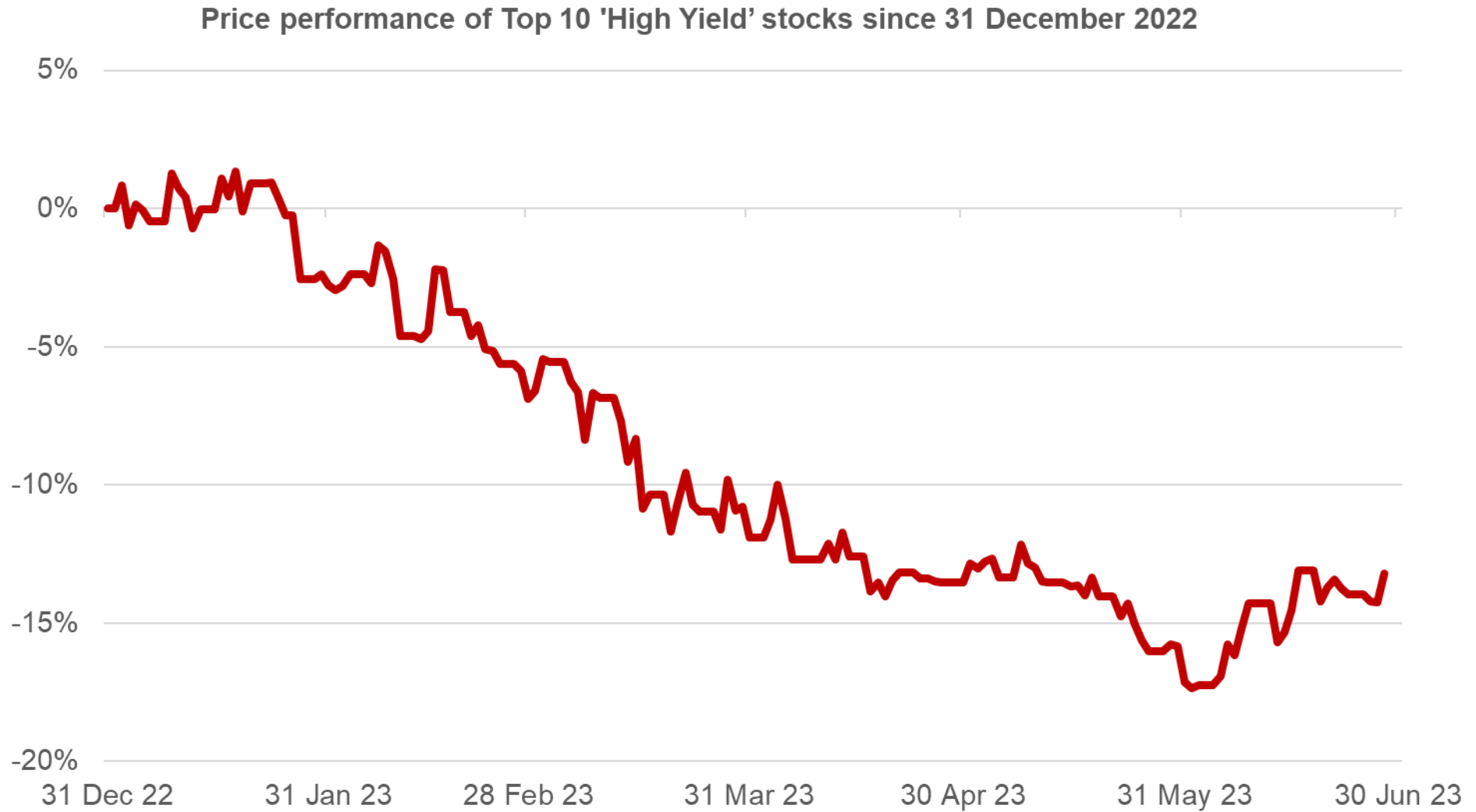
Why equities for income?



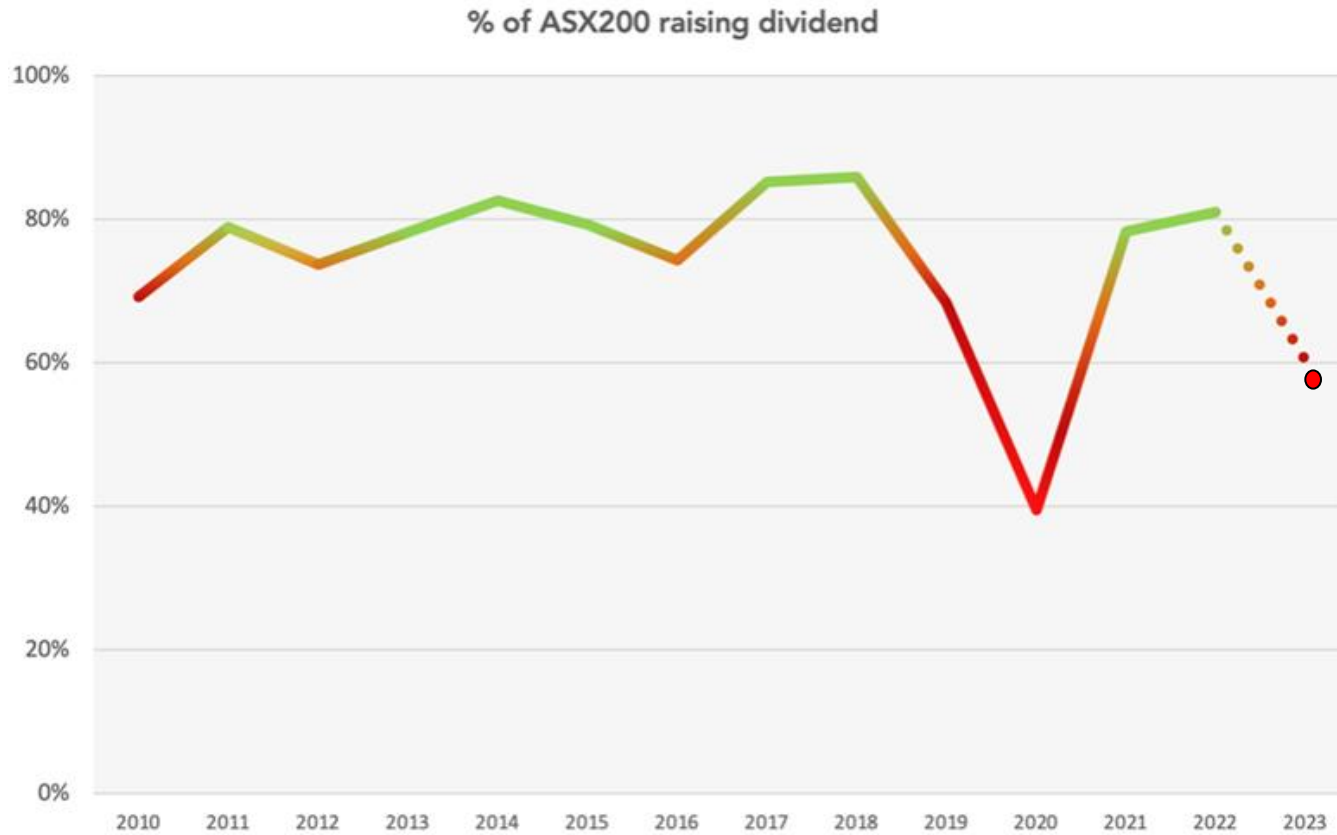
Why equities for Income?



Why active management?



Why active management?



Examples of 'high-dividend' opportunities recently **AVOIDED**



A fundamental view on Income AND Capital Growth is critical in this environment.

The Solaris Approach

Total Return Focus = Income, Franking AND Capital Growth



8.1% gross yield



MACQUARIE

5.7% gross yield



1.7% gross yield

Solaris Australian Equity Income Fund

The power of equities for retirement income

Why active management is critical

Solaris Income Fund – focused on Income, Franking and Capital